

a) In respect to the issuance and sale of:

1) Capital Stock

A) Not applicable

B) Not applicable

2) Bonds and other securities

A) The principal amount of bonds, notes or other evidences of indebtedness issued and sold or disposed of, stated separately for each kind of security:

- IPL issued \$38,385,000 of such long-term debt to evidence its obligations in respect to \$38,385,000 of Pollution Control Facility Revenue Refunding Bonds (Interstate Power and Light Company Project) Series 2005 due 2014 issued by the Iowa Finance Authority, the proceeds of which were loaned by the Iowa Finance Authority to IPL in order to refinance certain outstanding pollution control bonds.
- IPL redeemed \$2,350,000 of City of Cedar Rapids, Iowa 5.50% Pollution Control Revenue Refunding Bonds, Series 1993.
- IPL redeemed \$7,000,000 of City of Marshalltown, Iowa 5.50% Pollution Control Revenue Refunding Bonds, Series 1993.
- IPL redeemed \$2,200,000 of City of Boone, Iowa 5.50% Pollution Control Revenue Refunding Bonds, Series 1993.
- IPL redeemed \$5,300,000 of City of Chillicothe, Iowa Pollution Control Revenue Refunding Bonds, Series 1991.
- IPL redeemed \$2,400,000 of City of Chillicothe, Iowa Pollution Control Revenue Refunding Bonds, Series 1992A.
- IPL redeemed \$5,600,000 of City of Lansing, Iowa 6.30% Pollution Control Revenue Refunding Bonds, Series 1994A.
- IPL redeemed \$5,650,000 of City of Clinton, Iowa 6.35% Pollution Control Revenue Refunding Bonds, Series 1994A.
- IPL redeemed \$7,700,000 of City of Salix, Iowa Variable/Fixed Rate Demand Pollution Control Revenue Refunding Bonds, Series 1999.

B) The price per one hundred dollars face amount at which such bonds, notes or other evidences of indebtedness were sold or disposed of, stated separately for each kind of security:

- Public offering price (before underwriting discount) = \$99.41 for the IPL 5.50% Senior Debentures due 2025.
- Redemption price = \$101.00 for the City of Cedar Rapids, Iowa 5.50% Pollution Control Revenue Refunding Bonds, Series 1993.
- Redemption price = \$101.00 for the City of Marshalltown, Iowa 5.50% Pollution Control Revenue Refunding Bonds, Series 1993.
- Redemption price = \$101.00 for the City of Boone, Iowa 5.50% Pollution Control Revenue Refunding Bonds, Series 1993.

- Redemption price = \$101.00 for the City of Chillicothe, Iowa Pollution Control Revenue Refunding Bonds, Series 1991.
- Redemption price = \$101.00 for the City of Chillicothe, Iowa Pollution Control Revenue Refunding Bonds, Series 1992A.
- Redemption price = \$101.00 for the City of Lansing, Iowa 6.30% Pollution Control Revenue Refunding Bonds, Series 1994A.
- Redemption price = \$101.00 for the City of Clinton, Iowa 6.35% Pollution Control Revenue Refunding Bonds, Series 1994A.
- Redemption price = \$101.00 for the City of Salix, Iowa Variable/Fixed Rate Demand Pollution Control Revenue Refunding Bonds, Series 1999.

3) All classes of securities

A) The names of all persons, firms or corporations acquiring such securities, giving a description of the securities acquired by each such person and the consideration furnished by each, from the issuer, insofar as known to the issuer:

(i) Who either were or thereby became an "affiliated interest" of the issuer within the meaning of Section 8a of the Public Utilities Act of Illinois (including individuals acting as nominees or trustees for such affiliated interest), or

- None

(ii) for the purposes of resale:

\$38,385,000 Pollution Control Facility Revenue Refunding Bonds
(Interstate Power and Light Company Project) Series 2005 due
2014 issued by the Iowa Finance Authority

Underwriters	Principal Amount
J.P. Morgan Securities Inc.	<u>\$38,385,000</u>
Total	\$38,385,000

B) the amount of proceeds realized from the sale of stock, bonds, notes or other evidences of indebtedness; or in case such stock, bonds, notes or other evidences of indebtedness are not sold for cash, the nature and value of the consideration received therefore; and

- \$38,385,000 Pollution Control Facility Revenue Refunding Bonds (Interstate Power and Light Company Project) Series 2005 due 2014 issued by the Iowa Finance Authority: proceeds, after deduction of underwriting discount, but before expenses, to IPL total \$38,193,250 in aggregate.

C) a detailed statement of all expenses incurred in connection with the issuance and sale of said stock, bonds, notes or other evidences of indebtedness.

<u>Description</u>	<u>Amount</u>
Underwriting discount	\$191,750
SEC and public registration fees	\$3,883
Rating agency fees	\$40,000
Trustee fees	\$3,000
Printing fees	\$5,153
Legal fees	\$255,639
Audit fees	\$23,690
Other fees	<u>\$21,894</u>
Total expenses	\$545,009

b) In respect to application of proceeds:

The purpose or the purposes to which the proceeds of the sale of stock, bonds, notes or other evidences of indebtedness have been applied.

- IPL redeemed \$2,350,000 of City of Cedar Rapids, Iowa 5.50% Pollution Control Revenue Refunding Bonds, Series 1993.
- IPL redeemed \$7,000,000 of City of Marshalltown, Iowa 5.50% Pollution Control Revenue Refunding Bonds, Series 1993.
- IPL redeemed \$2,200,000 of City of Boone, Iowa 5.50% Pollution Control Revenue Refunding Bonds, Series 1993.
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- IPL redeemed \$7,700,000 of City of Salix, Iowa Variable/Fixed Rate Demand Pollution Control Revenue Refunding Bonds, Series 1999.

c) In respect to unapplied proceeds:

Amount or amounts of proceeds remaining unapplied to the purpose or purposes specified in the order of the Commission.

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